



EQUITY MARKET SUMMARY

Letshego was the most traded counter in the day, crossing between investors 2.62mn shares with a total worth of P2.87mn. Investors seeking the Company's 7.30 thebe gross dividend, drove the stock's price 2 thebe up to close the day valued at P1.10/share. This is a 12 month price high for the stock, with the day's gain catapulting it to the lead of the gainers on the BSE equity market, with a growth of 52.8% for the year so far. In company news, the BSE announced the listing of two new Exchange Traded Funds (ETFs) by Cloud Atlas Limited, BASBI and BAMIB50. The BASBI ETF offers investors access to listed African Hard Currency Bonds by tracking an index developed in conjunction with S&P which offers investors a basket of quality credit-rated, high-yielding, and long-dated debt issued by African Sovereign countries. The BAMIB50 ETF portfolio offers investors exposure to African equity, ex- South Africa, and tracks 15 sectors across 14 different countries. The listing price of the BASBI was P75.10/unit and the listing price of the BAMIB50 was P6.00/unit.

EQUITY MARKET STATISTICS

	Today	Previous
No. of Shares Trading	2,885,231	990,812
Turnover (BWP)	5,396,116	3,053,785
Turnover* (USD)	490,507	278,811
No. of stocks trading	7	10
No. of stocks advancing	1	0
No. of stocks declining	0	2

MAJOR MARKET MOVERS

Counter	Today (t)	Previous (t)	Change (%)	YTD (%)	Value (P)
Letshego	110	108	1.9	52.8	2,873,348

STOCKS TRADING UNDER CAUTIONARY

ABSA	BIHL	CRESTA	SECHABA
FPC	LETLOLE	RDCP	STANCHART

DIVIDEND ANNOUNCEMENT

Counter	Declared on	Dividend Type	Total	LDR	Payable
NAP	27-Jul-21	Final	13.96 Thebe*	24-Sep-21	06-Oct-21
Letshego	12-Aug-21	Interim	7.30 Thebe	05-Nov-21	16-Nov-21

DAILY FINANCIAL MARKETS HIGHLIGHTS Wednesday, 08 September 2021

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DOMESTIC EXCHANGE RATES				
	Today*	Previous*	Change (%)	YTD (%)
USD/BWP	0.0909	0.0913	-0.44	-1.94
ZAR/BWP	1.3042	1.3007	0.27	-3.83
EURO/BWP	0.0768	0.0769	-0.13	1.86
GBP/BWP	0.0660	0.066	0.00	-2.94
YEN/BWP	10.0300	10.0300	0.00	4.92
CNH/BWP	0.5872	0.5889	-0.29	-2.77

Source: Bank of Botswana

* Prices as at 26 July 2021

Comment

The US dollar firmed against other major currencies ahead of the European Central Bank meeting this week. The US dollar also benefited from rising US Treasury yields. The ECB will be meeting this week to discuss the ECB's Pandemic Emergency Purchase Programme which is widely expected to be reduced by 25% from the current 80 billion Euros. Meanwhile, the Pula weakened against the rand but firmed against other major trading currencies.

METAL PRICES

	Today	Previous	Change (%)	YTD
Gold (US\$/oz)	1,791.00	1,793.00	-0.11	-6%
Silver (US\$/oz)	24.01	24.00	0.04	-9%
Platinum (US\$/oz)	980.69	977.30	0.35	-9%
Copper* (US\$/t)	4,334.00	4,278.00	1.31	-30%
Nickel* (US\$/t)	19,550.00	19,500.00	0.26	40%
Crude Oil (US\$/bl)	72.60	71.60	1.40	40%

Source: The Bullion Desk; LME; Bloomberg; Reuters

* 1 day delay, YTD as at 31 Dec 2019

Comment

Gold prices fell to US\$1791,00 per ounce following the firming of the US dollar which erased the appeal of the yellow metal. Gold prices tend to find support from a weaker US dollar. A weaker dollar makes the US dollar denominated metal cheaper for holders of other currencies. Meanwhile, oil prices advanced amid a slow resumption of U.S. production following damages caused by Hurricane Ida more than a week ago.

MACRO INDICATORS

	Latest	Previous	Dec 20
BW CPI (y/y)	8.9% (Jul)	8.2% (Jun)	2.2%
SA CPI (y/y)	4.6% (Jul)	4.9% (Jun)	3.1%
Bank Rate (%)	3.75	3.75	3.75
Prime Rate (%)	5.25	5.25	6.25
7-day BoBC (%)	1.06	1.05	1.02
91-day BoBC (%)	-	-	1.04

COUNTER	Buy (t)	Sell (t)	Closing Price (t)	Daily Volume	Daily Move (t)	Move (%)	52 Week Trailing P/E	Net Div (thebe)	Net Div Yield (%)	31 Dec 20 (thebe)	YTD (%)	12 Mnth High (thebe)	12 Mnth Low (thebe)	Mkt Cap. (BWP)
Domestic														
ABC	-	198	198	0	0	0.0	15.2	0.0	0.0	198	0.0	200	198	1,435,500,000
ABSA CA	-	445	445	50,000	0	0.0	12.8	24.5	5.5	538	(17.3)	545	438	3,792,117,571
BIHL CA	-	-	1,750	0	0	0.0	10.2	60.1	3.4	1,750	0.0	1,750	1,749	4,941,486,410
BTCL XD	-	74	74	3,977	0	0.0	5.7	7.7	10.4	82	(9.8)	89	59	777,000,000
CHOBE	600	740	735	0	0	0.0	0.0	0.0	0.0	943	(22.1)	950	735	657,381,369
CHOPPIES DB	-	60	60	0	0	0.0	0.0	0.0	0.0	60	0.0	60	60	782,177,005
CRESTA CA	105	110	125	0	0	0.0	0.0	0.0	0.0	130	(3.8)	135	125	230,793,680
ENGEN	1,013	-	1,013	9,000	0	0.0	19.3	103.6	10.2	1,028	(1.5)	1,036	1,013	1,617,986,089
FNBB	225	-	225	0	0	0.0	8.2	13.0	5.8	220	2.3	235	213	5,723,325,000
FPC	-	-	245	0	0	0.0	10.7	15.5	6.3	247	(0.8)	247	240	1,096,891,553
G4S	250	275	300	0	0	0.0	21.7	0.0	0.0	340	(11.8)	340	300	240,000,000
LETLOLE CA	240	-	240	0	0	0.0	9.4	15.6	6.5	229	4.8	240	229	672,000,000
LETSHEGO CD	107	-	110	2,617,736	2	1.9	3.7	14.2	13.0	72	52.8	110	58	2,358,449,693
MINERGY	-	-	80	0	0	0.0	0.0	0.0	0.0	80	0.0	85	80	375,980,107
NAP CD	325	-	325	44,000	0	0.0	15.4	24.2	7.4	321	1.2	325	320	1,964,290,653
OLYMPIA	25	-	25	0	0	0.0	2.3	0.0	0.0	24	4.2	25	16	16,087,496
PRIMETIME XD	-	234	234	0	0	0.0	0.0	13.3	5.7	275	(14.9)	282	234	572,482,601
RDCP CA	213	224	212	0	0	0.0	6.8	7.3	3.4	215	(1.4)	223	210	749,310,093
SECHABA CA	1,660	1,700	1,660	76,400	0	0.0	11.8	23.1	1.4	2,065	(19.6)	2,155	1,625	1,836,239,859
SEEDCO	270	-	270	0	0	0.0	8.1	0.0	0.0	185	45.9	270	184	1,029,922,633
SEFALANA	-	945	945	84,118	0	0.0	11.0	36.0	3.8	934	1.2	945	929	2,369,367,400
STANCHART CA	190	-	191	0	0	0.0	11.5	14.8	7.7	145	31.7	191	139	569,849,667
TURNSTAR	198	-	190	0	0	0.0	13.4	18.5	9.7	250	(24.0)	279	190	1,087,091,846
BBS**	-	95	100	0	0	0.0	0.0	0.0	0.0	109	(8.3)	110	100	487,014,002
Totals & Weighted Averages				2,885,231			10.0		5.3					34,895,730,724
Foreign														
ANGLO	-	-	24,495	0	0	0.0	0.0	0.0	0.0	24,495	0.0	24,495	24,495	333,883,406,660
CA SALES	-	-	365	0	0	0.0	0.0	0.0	0.0	374	(2.4)	375	365	1,650,555,072
INVESTEC	-	-	5,367	0	0	0.0	0.0	0.0	0.0	5,367	0.0	5,367	5,367	17,115,615,732
TLOU	50	-	50	0	0	0.0	0.0	0.0	0.0	33	51.5	33	32	256,638,531
BOD	12	13	11	0	0	0.0	0.0	0.0	0.0	12	(8.3)	12	12	85,989,409
LUC	-	610	610	0	0	0.0	0.0	0.0	0.0	511	19.4	725	510	2,421,070,071
SHUMBA	-	-	90	0	0	0.0	0.0	0.0	0.0	95	(5.3)	95	90	263,758,579
														355,677,034,055
ALL COMPANIES TOTALS & WEIGHTED AVERAGES				2,885,231										390,572,764,778
EXCHANGE TRADED FUNDS														
NEWFUNDS	5,856	5,965	5,933	0	0	0.0				5,234	13.4	5,933	4,749	100000#
NEWGOLD	18,215	18,701	18,950	0	0	0.0				19,180	(1.2)	21,170	17,700	2950000#
NEWPLAT	10,414	10,811	10,881	0	0	0.0				9,635	12.9	13,200	9,320	2600000#
BAMIB50	605	810	600	0	0	0.0				-	-	600	600	-
BASBI	7,530	7,550	7,510	0	0	0.0				-	-	7,510	7,510	-
BSE INDICES														
	08-Sep-21	07-Sep-21	Change (%)	YTD (%)	Disclaimer: The views expressed in this research note reflect the views of Motswedi Securities (Proprietary) Limited based on the information available at its disposal at the time of writing and may change without notice, and is provided for information purposes only. While Motswedi Securities (Proprietary) Limited has taken all reasonable steps in carefully preparing the document, it does not take any responsibility for any action that may be taken on the basis of the information contained herein. Each recipient of it is advised to undertake its own analysis and evaluation of the terms and contents hereof, and obtain independent advice as appropriate, before acting in any way upon the information contained herein. Accordingly, this document is not intended, and no part of this document should be read, as constituting, in any way, an offer or other solicitation for the purpose of the purchase or sale of any of the securities referred to herein.									
DCI	6,742.79	6,734.56	0.12	(1.99)										
FCI	1,548.33	1,548.33	0.00	0.07										