



EQUITY MARKET SUMMARY

The local bourse opened the week trading 0.63mn shares, with a turnover of P1.53mn, of which was accumulated from three stocks crossing the domestic board. FNBB was the picture of liquidity in the day as 0.57m shares in the name went through the market, worth P1.25mn - all the while gaining a single thebe, to close the day valued at P2.20/share. The stock however remained in the top three losers of the domestic board with a year to date value loss of negative 22.8%. Gaining a thebe in the session as well was BTCL, rallying forth to end the day valued at P0.83/share. The recovery in the stock's prices comes after the stock touched a historic trading low of P0.59/share in mid-November 2020. The stocks year to date, as at the end of Monday, stood at negative 12.6%. These small gains resulted in a positive start for the DCI and DCTRI, which both gained 0.10% reducing their year to date losses modestly to negative 8.25% and negative 3.68% respectively.

MARKET STATISTICS

	Today	Previous
No. of Shares Trading	634,206	21,383
Turnover (BWP)	1,532,718	61,229
Turnover* (USD)	139,324	5,578
No. of stocks trading	3	5
No. of stocks advancing	2	0
No. of stocks declining	0	3

MAJOR MARKET MOVERS

Counter	Today (t)	Previous (t)	Change (%)	YTD (%)	Value (P)
BTCL	83	82	1.2	(12.6)	44,811
FNBB	220	219	0.5	(22.8)	1,246,076

STOCKS TRADING UNDER CAUTIONARY

SeedCo	Letlole	Primetime	Turnstar

DIVIDEND ANNOUNCEMENT

Counter	Declared on	Dividend Type	Total	LDR	Payable
TURNSTAR	07-Oct-20	Interim	10.0 Thebe*	27-Nov-20	09-Dec-20

DOMESTIC EXCHANGE RATES				
	Today	Previous	Change (%)	YTD (%)
USD/BWP	0.0909	0.0911	-0.22	-3.40
ZAR/BWP	1.3838	1.3822	0.12	4.08
EURO/BWP	0.0749	0.0749	0.00	-10.83
GBP/BWP	0.0678	0.0677	0.15	-5.57
Yen/BWP	9.4600	9.4600	0.00	-7.53
CNH/BWP	0.5929	0.5938	-0.15	-9.72

Source: Bank of Botswana

Comment

The dollar kicked off the week on the back end of the its basket of currencies, following the publication of concerning US jobs data on Friday. The US Jobs report noted an increase of 245,000 which is the smallest monthly gain recorded in 7 months. It seems the recovery of the jobs in the US is losing steam, amid the third wave of the coronavirus. This may possibly read as pressure on the US lawmakers to pass a fresh round of stimulus.

METAL PRICES

	Today	Previous	Change (%)	YTD
Gold (US\$/oz)	1,831.65	1,838.86	-0.39	20.7%
Silver (US\$/oz)	23.80	24.19	-1.61	33%
Platinum (US\$/oz)	1,021.44	1,060.62	-3.69	6%
Copper* (US\$/t)	7,741.50	7,679.00	0.81	26%
Nickel* (US\$/t)	15,937.00	16,020.00	-0.52	14%
Crude Oil (US\$/bl)	48.72	49.25	-1.08	-26%

Source: The Bullion Desk; LME; Bloomberg; Reuters

* 1 day delay

Comment

Oil prices were down on Monday, as the vaccine fuelled rally paused by the increasing cases of the coronavirus globally, as well as reignited tensions between the US and China. The US is reportedly preparing to impose a number of sanctions against a number of Chinese officials in the short term. The Organisation of Petroleum Exporting Countries and its allies, have also put some slight pressure on oil prices, as they reported to have agreed to a modest output increase beginning in January 2021, but however resolved to keep the majority of the supply cuts in place.

MACRO INDICATORS

	Latest	Previous	Dec 19
BW CPI (y/y)	2.2% (Oct)	1.8% (Sep)	2.2%
SA CPI (y/y)	3.3% (Oct)	3.0% (Sep)	4.0%
Bank Rate (%)	3.75	4.25	4.75
Prime Rate (%)	5.25	5.75	6.25
7-day BoBC (%)	1.01	1.01	1.41
91-day BoBC (%)	1.04	1.04	1.49

COUNTER	Buy (t)	Sell (t)	Closing Price (P)	Daily Volume	Daily Move (t)	Move (%)	52 Week Trailing P/E	Net Div (thebe)	Net Div Yield (%)	31 Dec 19 (thebe)	YTD (%)	12 Mnth High (thebe)	12 Mnth Low (thebe)	Mkt Cap. (BWP)	
Domestic															
ABC	100	-	198	0	0	0.0	11.3	0.0	0.0	202	(2.0)	204	198	1,435,500,000	
ABSA	480	538	538	0	0	0.0	14.7	23.1	4.3	550	(2.2)	550	538	4,584,627,536	
BIHL	-	-	1,750	13,819	0	0.0	9.4	117.5	6.7	1,750	0.0	1,750	1,750	4,941,486,410	
BTCL	83	90	83	53,989	1	1.2	8.2	3.3	4.0	95	(12.6)	105	60	871,500,000	
CHOBE	-	944	943	0	0	0.0	8.7	0.0	0.0	1,110	(15.0)	1,150	943	843,415,824	
CHOPPIES DB	60	65	60	0	0	0.0	0.0	0.0	0.0	69	(13.0)	69	60	782,177,005	
CRESTA	-	132	132	0	0	0.0	0.0	0.0	0.0	134	(1.5)	135	123	243,718,126	
ENGEN	-	1,030	1,030	0	0	0.0	19.6	103.6	10.1	1,037	(0.7)	1,038	1,030	1,645,138,866	
FNBB	219	-	220	566,398	1	0.5	8.0	13.9	6.3	285	(22.8)	295	219	5,596,140,000	
FPC	-	247	247	0	0	0.0	10.7	15.5	6.3	246	0.4	248	240	1,053,531,153	
G4S	-	340	340	0	0	0.0	13.8	24.8	7.3	350	(2.9)	350	340	272,000,000	
LETLOLE CA	229	-	229	0	0	0.0	10.6	14.9	6.5	225	1.8	235	215	641,200,000	
LETSHEGO	70	-	70	0	0	0.0	2.7	10.7	15.3	71	(1.4)	85	58	1,500,831,623	
MINERGY	78	-	80	0	0	0.0	0.0	0.0	0.0	110	(27.3)	110	80	375,980,107	
NAP	320	-	320	0	0	0.0	9.9	23.6	7.4	324	(1.2)	324	320	1,934,070,797	
OLYMPIA	24	-	24	0	0	0.0	2.2	0.0	0.0	16	50.0	24	12	15,443,996	
PRIMETIME CA	150	275	275	0	0	0.0	9.8	17.8	6.5	293	(6.1)	294	275	672,789,381	
RDCP	-	220	215	0	0	0.0	6.9	9.0	4.2	225	(4.4)	225	215	759,913,538	
SECHABA	-	2,070	2,070	0	0	0.0	15.9	51.8	2.5	2,205	(6.1)	2,210	2,056	2,289,768,981	
SEEDCO CA	-	-	184	0	0	0.0	5.4	0.0	0.0	300	(38.7)	300	184	700,702,502	
SEFALANA	934	-	934	0	0	0.0	11.8	34.7	3.7	897	4.1	934	895	2,341,787,462	
STANCHART	-	-	143	0	0	0.0	3.5	17.0	11.9	167	(14.4)	167	138	426,641,374	
TURNSTAR XD	140	-	250	0	0	0.0	11.8	17.1	6.8	281	(11.0)	282	220	1,430,384,008	
AFINITAS*	15	99	99	0	0	0.0	0.0	0.0	0.0	99	0.0	99	99	211,806,788	
BBS** H	-	-	110	0	0	0.0	0.0	0.0	0.0	110	0.0	110	110	535,715,402	
Totals & Weighted Averages				634,206			10.3		5.5					35,570,555,474	
Foreign															
ANGLO	-	-	24,495	0	0	0.0	0.0	0.0	0.0	24,495	0.0	24,495	24,495	333,883,406,660	
CA Sales	-	374	374	0	0	0.0	0.0	0.0	0.0	377	(0.8)	377	374	1,690,986,800	
INVESTEC	-	-	5,367	0	0	0.0	0.0	0.0	0.0	5,367	0.0	5,367	5,367	17,115,615,732	
TLOU	-	-	33	0	0	0.0	0.0	0.0	0.0	80	(58.8)	80	32	169,381,430	
A-CAP*	-	-	39	0	0	0.0	0.0	0.0	0.0	39	0.0	39	39	340,035,098	
BOD	-	-	12	0	0	0.0	0.0	0.0	0.0	13	(7.7)	15	12	80,306,628	
LUC	-	-	510	0	0	0.0	0.0	0.0	0.0	1,329	(61.6)	1,330	510	2,024,173,338	
SHUMBA CA,DB	-	-	95	0	0	0.0	0.0	0.0	0.0	110	(13.6)	110	95	277,228,518	
														355,303,905,687	
ALL COMPANIES TOTALS & WEIGHTED AVERAGES				634,206											390,874,461,161
EXCHANGE TRADED FUNDS															
NEWFUNDS	4,972	5,081	4,651	0	0	0.0				5,019	(7.3)	5,145	4,620	100000#	
NEWGOLD	18,682	19,180	19,950	0	0	0.0				14,790	34.9	21,800	14,790	2950000#	
NEWPLAT	10,765	11,130	9,635	0	0	0.0				10,075	(4.4)	10,520	9,320	2600000#	
BSE INDICES															
	07-Dec-20	04-Dec-20	Change (%)	YTD (%)											
DCI	6,876.57	6,869.64	0.10	(8.25)											
FCI	1,547.29	1,547.29	0.00	(0.97)											

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