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EQUITY MARKET SUMMARY

The number of shares traded on the local bourse on Tuesday decreased slightly to 4.63mn from 5.23 the prior day -- turnover for the day, increased from P3.29mn on Monday to P4.71mn on Tuesday. Leading the trades for the fifth consecutive trading day was Letshego, this time crossing about 3.8mn shares, with a summed value of P2.39mn. Fortunately for the investors in the name, these shares traded very laterally, with the price remaining unchanged at P0.63/share. With respect to the price movers registered in the session, FNBB traded down, as a consequence of 561,000 shares going through the market. The stock dropped 5 thebe to end the trading session valued at P2.35/share -- this extended the stock's year to date loss to -17.5%, second only to Minergy on the domestic equities board. Given this loss in FNBB, the DCI was dragged 0.35%, extending its yearly loss to -5.74% thus far. This loss was mirrored by the DCTRI, which also extended its year to date loss to -2.72% this year thus far.

MARKET STATISTICS

	Today	Previous
No. of Shares Trading	4,627,988	5,231,786
Turnover (BWP)	4,706,595	3,288,845
Turnover* (USD)	398,649	279,223
No. of stocks trading	4	3
No. of stocks advancing	0	1
No. of stocks declining	1	1

MAJOR MARKET MOVERS

Counter	Today (t)	Previous (t)	Change (%)	YTD (%)	Value (P)
Letshego	63	63	0.0	(11.3)	2,390,892
FNBB	235	240	(2.1)	(17.5)	1,318,063

STOCKS TRADING UNDER CAUTIONARY

SeedCo Letlole Cresta StanChart Primetime

DIVIDEND ANNOUNC	EMENT				
Counter	Declared on	Dividend Type	Total	LDR	Payable
LETLOLE	29-Jun-20	Final	8.929 Thebe	17-Jul-20	29-Jul-20
SEFALANA	27-Jul-20	Final	27.5 Thebe	14-Aug-20	26-Aug-20
PRIMETIME	31-Jul-20	Interim	6.53 Thebe*	18-Aug-20	28-Aug-20
NAP	27-Jul-20	Final	13.48 Thebe*	28-Aug-20	09-Sep-20
RDCP	23-Mar-20	Final	2.14 Thebe*	16-Oct-20	28-Oct-20

DAILY FINANCIAL MARKETS HIGHLIGHTS Tuesday, 11 August 2020

Sales: Tshenolo/Moemedi Tel:+267 318 8627 / 318 8622 Fax: +267 318 8629

DOMESTIC				
EXCHANGE RATES	Today	Previous	Change (%)	YTD (%)
USD/BWP 🚟	0.0847	0.0849	-0.24	-9.99
ZAR/BWP 🔀	1.5011	1.4999	0.08	12.91
EURO/BWP	0.0722	0.072	0.28	-14.05
GBP/BWP	0.0648	0.065	-0.31	-9.75
Yen/BWP •	8.9900	8.9800	0.11	-12.12
CNH/BWP	0.5887	0.5913	-0.44	-10.35

Source: Bank of Botswana

Comment

The dollar bounced back during Tuesday trading, reaching a one week high against the euro, after weeks of decline. Increased US-Sino tensions have supported the dollar this week as China retaliated against the US by sanctioning some US officials, after the US slapped sanctions on Hong Kong and Chinese officials. While the dollar weakened to the euro, we see the local unit weakening against the dollar, the pound and the yuan, while some semblence of recovery was sought against the rand, euro and the yen.

	Today	Previous	Change (%)	YTD
Gold (US\$/oz)	1,988.31	2,027.34	-1.93	31%
Silver (US\$/oz)	28.24	29.13	-3.04	58%
Platinum (US\$/oz)	974.28	986.05	-1.19	1%
Copper* (US\$/t)	6,363.00	6,437.00	-1.15	3%
Nickel* (US\$/t)	14,146.00	14,335.00	-1.32	1%
Crude Oil (US\$/bl)	45.49	44.99	1.11	-31%
Source:The Bullion De	esk; LME; Bloon	nberg; Reuters		* 1 day delay

Gold investors consolidated gains during Tuesday midafternoon trading, as the commodity's futures contract dropped almost 2%, and traded below the U\$\$2,000 mark for the first time in a week. Driving the gold bar further down was the dollar that strengthened, relative to its peers -- consequently making gold relatively more expensive for those investing in currencies that are not the dollar. Gold, however still remains positive with a year to dat rise of 31%, and trading around U\$\$1,988.31/oz.

MACRO INDICATO	RS		
	Latest	Previous	Dec 19
BW CPI (y/y)	0.9% (Jun)	2.4% (May)	2.2%
SA CPI (y/y)	2.2% (Jun)	2.1% (May)	4.0%
Bank Rate (%)	4.25	5	4.75
Prime Rate (%)	5.75	6.5	6.25
7-day BoBC (%)	1.00	0.99	1.41
91-day BoBC (%)	1.02	1.01	1.49



Tuesday, 11 August 2020 **Botswana Stock Exchange Trading Statistics** Compiled By: Garry & Salome

Tel:+267 318 8627 / 318 8622 Fax: +267 318 8629

STANCHART CA 138 0 0 0 0.0 7.5 24.4 17.7 167 (17.4) 170 138 411,723,843 TURNSTAR - 279 279 0 0 0 0.0 13.2 17.1 6.1 281 (0.7) 284 279 1,596,308,552 AFINITAS* 15 - 99 0 0 0 0.0 0.0 0.0 0.0 99 0.0 105 99 211,806,788 BBS** H 1110 0 0 0 0 0.0 0.0 0.0 0.0 110 0.0 112 100 535,715,402 Totals & Weighted Averages Foreign ANGLO 21,800 0 0 0 0.0 0.0 0.0 0.0 0.0 0.0 21,800 21,800 333,881,410,80 CA Sales 375 - 377 0 0 0 0.0 0.0 0.0 0.0 0.0 0.0 377 0.0 377 375 1,704,550,865	A Member Of The But	olswana Slock Exchange			Botswaria Stock Exchange Traunity Statistics								161.+207 310 0027 / 310 0022 Fax. +207 310 0029			
Designation Company	COUNTER	Ruy (t)	Soll (t)		Daily Volume	Daily Move (t)				Net Div Vield (%)		VTD (%)				
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SEEDCO CA - 262 282 0 0 0 0.0 7.7 0.0 0.0 300 (12.7) 300 290 997.739.432 SEFALANA CD 930 999 930 0 0 0 0.0 11.8 34.7 3.7 867 3.7 930 855 2.331.739.432 TURNSTAR CA 138 0 0 0 0.0 7.5 24.4 17.7 167 (17.4) 170 138 411,723.843 TURNSTAR - 279 279 0 0 0 0.0 13.2 17.1 6.1 281 (0.7) 284 279 1.596.306.552 REMINITAS: 15 - 99 0 0 0 0.0 13.2 17.1 6.1 281 (0.7) 284 279 1.596.306.552 BBS'' H 1110 0 0 0 0.0 0.0 0.0 0.0 0.0 110 0.0 112 100 535.715.402 Totals & Wighthirid Awarapas	RDCP CD	-	223	223	0	0	0.0	6.6	6.7	3.0	225	(0.9)	225	220	788,189,390	
SEFALANA CD 930 939 930 0 0 0 0 0.0 11.8 34.7 3.7 897 3.7 930 855 2,331,758,394 STANCHART CA 138 0 0 0 0.0 7.5 24.4 17.7 167 (17.4) 170 138 411,723,843 TURNSTAR 279 279 0 0 0 0.0 0.0 13.2 17.1 6.1 281 (0.7) 284 279 1,596,305,552 AFINITAS' 15 - 99 0 0 0 0.0 0.0 0.0 0.0 0.0 99 0.0 105 99 211,806,788 BBS** H 110 0 0 0 0.0 0.0 0.0 0.0 0.0 110 0.0 112 100 535,715,402 Foreign	SECHABA	-	2,160	2,160	0	0	0.0	13.1	101.8	4.7	2,205	(2.0)	2,210	2,056	2,389,324,154	
STANCHART CA 138 0 0 0 0.0 7.5 24.4 17.7 167 (17.4) 170 138 411,723,843 TURNSTAR - 279 279 0 0 0 0.0 13.2 17.1 6.1 281 (0.7) 294 279 1,596,305,552 RENITAS' 15 - 99 0 0 0 0.0 0.0 0.0 0.0 0.0 10.5 99 211,806,788 BBS* H 110 0 0 0 0.0 0.0 0.0 0.0 0.0 110 0.0 112 100 535,715,402 Totals & Weighted Averages	SEEDCO CA	-	262	262	0	0	0.0	7.7	0.0	0.0	300	(12.7)	300	290	997,739,432	
TURNSTAR - 279 279 0 0 0 0 0.0 13.2 17.1 6.1 281 (0.7) 284 279 1,596,308,552 AFINITAS' 15 - 99 0 0 0 0.0 0.0 0.0 0.0 99 0.0 105 99 211,806,788 BSS'' H 1110 0 0 0 0.0 0.0 0.0 0.0 110 0.0 112 100 555,715,402 Totals & Waighted Averages Foreign ANGLO 21,800 0 0 0.0 0.0 0.0 0.0 0.0 21,800 0.0 21,800 333,881,410,80 CA Sales 375 - 377 0 0 0 0.0 0.0 0.0 0.0 0.0 377 0.0 377 375 1,704,550,865 INVESTEC 5,315 0 0 0 0.0 0.0 0.0 0.0 0.0 377 0.0 377 375 1,704,550,865 INVESTEC 32 0 0 0 0.0 0.0 0.0 0.0 0.0 5,315 0.0 5,315 10,101,701,701,701,701,701,701,701,701,7	SEFALANA CD	930	939	930	0	0	0.0	11.8	34.7	3.7	897	3.7	930	855	2,331,758,394	
AFINITAS* 15 - 99 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	STANCHART CA	-	-	138	0	0	0.0	7.5	24.4	17.7	167	(17.4)	170	138	411,723,843	
BBS** H 110 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	TURNSTAR	-	279	279	0	0	0.0	13.2	17.1	6.1	281	(0.7)	284	279	1,596,308,552	
Companies	AFINITAS*	15	-	99	0	0	0.0	0.0	0.0	0.0	99	0.0	105	99	211,806,788	
Foreign	BBS** H	-	-	110	0	0	0.0	0.0	0.0	0.0	110	0.0	112	100	535,715,402	
ANGLO 21,800 0 0 0.0 0.0 0.0 0.0 0.0 21,800 0.0 21,800 33,881,410,80 CA Sales 375 - 377 0 0 0 0.0 0.0 0.0 0.0 0.0 377 0.0 377 375 1,704,550,865 INVESTEC 5,315 0 0 0.0 0.0 0.0 0.0 0.0 5,315 0.0 5,315 5,315 17,115,615,732 TLOU 32 - 32 0 0 0 0.0 0.0 0.0 0.0 0.0 80 (60.0) 80 32 144,057,698 BOD 3 39 0 0 0 0.0 0.0 0.0 0.0 0.0 39 0.0 39 39 340,035,998 BOD 1 13 0 0 0 0.0 0.0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 LUC 6669 0 0 0 0.0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 LUC 6669 0 0 0 0.0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 LUC 6669 0 0 0 0.0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 LUC 6669 0 0 0 0.0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 LUC 5669 0 0 0 0.0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 LUC 5669 0 0 0 0.0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 LUC 5669 0 0 0 0.0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 LUC 5669 0 0 0 0.0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 LUC 5669 0 0 0 0.0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 LUC 5669 0 0 0 0.0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 LUC 5669 0 0 0 0.0 0.0 0.0 0.0 0.0 13 0.0 15 10 10 95 277,228,518 LUC 5669 0 0 0 0.0 0.0 0.0 0.0 0.0 110 (13.6) 110 95 277,228,518 LUC 5669 0 0 0 0.0 0.0 0.0 0.0 0.0 110 (13.6) 110 95 277,228,518 LUC 5690 0 0 0 0.0 0.0 0.0 0.0 0.0 110 (13.6) 110 95 277,228,518 LUC 5145 4,620 100000# LUC 5145 4,6	•				4,627,988			10.4		6.0					36,531,301,012	
CA Sales 375 - 377 0 0 0 0.0 0.0 0.0 0.0 377 0.0 377 375 1,704,550,865 INVESTEC - 5,315 0 0 0 0.0 0.0 0.0 0.0 0.0 5,315 0.0 5,315 5,315 17,115,615,732 TLOU 32 - 32 0 0 0 0.0 0.0 0.0 0.0 0.0 80 (60.0) 80 32 144,057,659 A-CAP RESOURCES* 39 0 0 0 0.0 0.0 0.0 0.0 0.0 39 0.0 39 39 340,035,098 BOD 133 0 0 0 0.0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 LUC 6669 0 0 0 0.0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 LUC 6669 0 0 0 0.0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 SHUMBA 95 0 0 0 0 0.0 0.0 0.0 0.0 110 (13.6) 110 95 277,228,518 INDICES 14,338 4,435 4,620 0 0 0 0 0.0 0.0 0.0 0.0 0.0 110 (13.6) 110 95 277,228,518 INVEWPUNDS 4,338 4,435 4,620 0 0 0 0 0.0 0.0 0.0 0.0 10 10 10,075 (7.5) 11,520 8,065 2500000# SEE INDICES 11-Aug-20 10-Aug-20 Change (%) YTD (%) Disclaimer: The views expressed in this research note reflect the views of Motsweld Securities (Proprietary) Limited based on the information available at its disposal at the time of writing and may responsibility for any extent hat now severe select the views of Motsweld Securities (Proprietary) Limited based on the information available at its disposal at the time of writing and may responsibility for any extent hat now severe select the views of Motsweld Securities (Proprietary) Limited based on the information available at its disposal at the time of writing and may responsibility for any extent hat new sevents well taken of the referse and contents.																
INVESTEC - - 5,315 0 0 0.0 0.0 0.0 0.0 5,315 0.0 5,315 5,315 17,115,615,732	ANGLO	-	-	21,800	0	0	0.0	0.0	0.0	0.0	21,800	0.0	21,800	21,800	333,881,410,808	
TLOU 32 - 32 0 0 0 0.0 0.0 0.0 0.0 80 (60.0) 80 32 144,057,659 A-CAP RESOURCES* 39 0 0 0 0.0 0.0 0.0 0.0 0.0 39 0.0 39 39 340,035,098 BOD 13 0 0 0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 LUC 669 0 0 0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 LUC 95 0 0 0 0.0 0.0 0.0 1,329 (49.7) 1,330 669 2,655,239,144 BY LOC 95 0 0 0 0.0 0.0 0.0 0.0 10 10 (13.6) 110 95 277,228,518 ALL COMPANIES TOTALS & WEIGHTED AVERAGES	CA Sales	375	-	377	0	0	0.0	0.0	0.0	0.0	377	0.0	377	375	1,704,550,865	
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A-CAP RESOURCES* 39 0 0 0 0.0 0.0 0.0 0.0 39 39 39 340,035,098 BOD 13 0 0 0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 LUC 669 0 0 0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 BY INDICES* - 95 0 0 0 0 0.0 0.0 0.0 0.0 0.0 110 (13.6) 110 95 277,228,518 ALL COMPANIES TOTALS & WEIGHTED AVERAGES 4,627,988 WEWFUNDS 4,338 4,435 4,620 0 0 0 0.0 0.0 0.0 0.0 14,790 43.8 21,270 13,990 2950000# NEWFOLD 21,352 21,955 21,270 0 0 0 0.0 0.0 0.0 0.0 14,790 43.8 21,270 13,990 2950000# BSE INDICES* 11-Aug-20 10-Aug-20 Change (%) YTD (%) BSE INDICES* 11-Aug-20 10-Aug-20 Change (%) YTD (%) BSE INDICES* 14,5614 456,444 10.00 16.75	TLOU	32	-	32	0	0	0.0	0.0	0.0	0.0	80	(60.0)	80	32	144,057,659	
BOD 13 0 0 0 0.0 0.0 0.0 0.0 13 0.0 15 13 86,998,847 LUC 669 0 0 0 0.0 0.0 0.0 0.0 1,329 (49.7) 1,330 669 2,655,239,144 SHUMBA 95 0 0 0 0.0 0.0 0.0 0.0 110 (13.6) 110 95 277,228,518 ***ALL COMPANIES TOTALS & WEIGHTED AVERAGES*** ***ALL COMPANIES TOTALS & WEIGHTED AVERAGES*** ***ACHANGE TRADED FUNDS** NEWFUNDS 4,338 4,435 4,620 0 0 0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 NEWGOLD 21,352 21,955 21,270 0 0 0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 NEWPLAT 10,759 11,110 9,320 0 0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 BSE INDICES 11-Aug-20 10-Aug-20 Change (%) YTD (%) 0.0	A-CAP RESOURCES*	-	-		0	0	0.0	0.0	0.0	0.0	39	0.0	39	39		
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NEWGOLD 21,352 21,955 21,270 0 0 0.0 14,790 43.8 21,270 13,990 2950000# NEWPLAT 10,759 11,110 9,320 0 0 0 0.0 10,075 (7.5) 10,520 8,065 2600000# BSE INDICES 11-Aug-20 10-Aug-20 Change (%) YTD (%) Disclaimer: The views expressed in this research note reflect the views of Motswedi Securities (Proprietary) Limited based on the information available at its disposal at the time of writing and may change without notice, and is provided for information purposes only. While Motswedi Securities (Proprietary) Limited has taken all reasonable steps in carefully preparing the document, it does not take any responsibility for any action that may be taken on the basis of the information contained herein. Each recipient of it is advised to undertake its own analysis and evaluation of the terms and contents			4.435	4.620	0	0	0.0				5.019	-	5.145	4.620	100000#	
NEWPLAT 10,759 11,110 9,320 0 0 0 0.0 1.0 10,075 (7.5) 10,520 8,065 2600000# BSE INDICES 11-Aug-20 10-Aug-20 Change (%) YTD (%) Disclaimer: The views expressed in this research note reflect the views of Motswedi Securities (Proprietary) Limited based on the information available at its disposal at the time of writing and may change without notice, and is provided for information purposes only. While Motswedi Securities (Proprietary) Limited has taken all reasonable steps in carefully preparing the document, it does not take any responsibility for any action that may be taken on the basis of the information contained herein. Each recipient of it is advised to undertake its own analysis and evaluation of the terms and contents											-,	43.8				
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